DTC Instructions for Transferring Securities (stocks, bonds, & marketable assets)

Please use the instructions below to transfer assets to the National Coalition for the Homeless account at Truist (formerly SunTrust) Investment Services:

Broker: Truist Investment Services
PHONE 1-888-516-5247

DTC Number: 0226
Account #: 073-274836
Account Name: Natl Coalition for the Homeless

When transferring stock to the National Coalition for the Homeless, please request that your broker attach a trailer to the transaction stating your name.

Please also ask your broker to notify our staff (by phone at 202-462-4822 x705 or by email at mhustings@nationalhomeless.org) of your stock transfer so that we may appropriately credit and acknowledge your generosity. Please include the following information:

- Name of stock(s) transferred
- Number of shares (or approximate value) you wish to give
- Approximate date of transfer, and
- Whether your gift is unrestricted or should be applied to a defined program.